

IHSG	7,544
Change (%)	0.17%
Net Foreign	-233.8 B
Support	7500
Resistance	7600

Sectoral	Last	
IDX:IDXBASIC	1,606.6	0.88%
IDX:IDXCYCLIC	707.8	0.15%
IDX:IDXENERGY	2,944.2	-0.33%
IDX:IDXFINANCE	1,442.1	1.66%
IDX:IDXHEALTH	1,557.7	-0.73%
IDX:IDXNONCYC	691.8	-0.05%
IDX:IDXINDUST	1,004.6	0.75%
IDX:IDXINFRA	1,891.7	1.29%
IDX:IDXPROPERT	761.9	0.46%
IDX:IDXTECHNO	8,932.2	0.23%
IDX:IDXTRANS	1,516.9	-1.00%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,902	0.47%
S&P 500	6,389	0.40%
NASDAQ Composite	21,108	0.24%
FTSE 100	9,120	-0.20%
DAX PERFORMANCE-INDEX	24,218	-0.32%
IHSG	7,544	0.17%
HANG SENG INDEX	25,428	0.10%
Nikkei 225	41,226	-0.63%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.25 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Capai 32 Persen, Paruh Pertama 2025 Marketing Sales DMAS Rp580 Miliar
- Merosot 64 Persen, Laba PJAA Paruh Pertama 2025 Sisa Rp21,69 Miliar
- Semester I 2025, Laba Emiten H Isam (PGUN) Meroket 690 Persen
- Komisaris NRCA Buang 1,8 Juta Saham, Ada Apa?
- ADHI Endapkan Sisa Dana Right Issue Rp1,02T di 5 Bank

NEWS MARKET

Pasar keuangan Indonesia mengawali pekan ini dalam mode waspada tinggi. Sejumlah agenda krusial global dan domestik dalam beberapa hari ke depan membuat pasar bergerak hati-hati, terutama setelah IHSG menembus level 7.500.

- *1. KSSK Gelar Konferensi Pers Hari Ini*
 - * KSSK (yang terdiri dari Kemenkeu, BI, OJK, dan LPS) akan menyampaikan evaluasi ekonomi kuartal II dan proyeksi kuartal III.
 - * Investor mencermati potensi arah kebijakan fiskal dan moneter lanjutan.
 - * Fokus tertuju pada respons terhadap stabilitas pasar, penguatan rupiah, dan inflasi yang relatif terjaga.
- *2. FOMC & Nada Powell Jadi Sentimen Kunci*
 - * The Fed akan umumkan keputusan suku bunga Kamis dini hari WIB (31/7).
 - * Konsensus pasar: suku bunga tetap di 4,25–4,50%, tapi fokus tertuju pada pernyataan Jerome Powell.
 - * Nada dovish bisa dorong penguatan rupiah & IHSG. Nada hawkish = risiko koreksi.
- *3. PMI Manufaktur RI Masih Kontraksi, Inflasi & Neraca Dagang Jadi Penentu*
 - * PMI Manufaktur RI: 46,9 pada Juni — 3 bulan beruntun di zona kontraksi.
 - * Inflasi Juni tahunan 1,87% (rendah), beri ruang BI tahan suku bunga.
 - * Neraca dagang Mei surplus besar: US\$ 4,3 miliar — jika tren berlanjut di Juni, rupiah dapat dukungan.
- *4. Negosiasi Dagang Global Mewarnai Akhir Pekan*
 - * AS & Uni Eropa capai kesepakatan: tarif 15% untuk sebagian besar barang Eropa.
 - * Tarif ini lebih rendah dari ancaman 30%, tapi masih di atas harapan UE (10%).
 - * Trump juga umumkan kesepakatan dagang dengan Indonesia, Jepang, tapi belum dengan China & India.
- *5. Data Tenaga Kerja AS (JOLTs) Dirilis Besok*
 - * Lowongan kerja AS naik jadi 7,77 juta pada Mei, tertinggi sejak Nov 2024.
 - * Sektor makanan & keuangan paling aktif merekrut. Data baru bisa sinyalkan kekuatan atau pelambatan pasar tenaga kerja.
- *6. BoJ Siap Tahan Suku Bunga, Waspada Volatilitas Yen*
 - * Suku bunga Jepang diperkirakan tetap 0,5% — tertinggi sejak 2008.
 - * BoJ kurangi pembelian obligasi pemerintah sebagai sinyal awal normalisasi kebijakan ultra-longgar.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,620	Buy on Weaknees	1,650	1,700	1,570	Consolidation, entry level: 1580-1620
TPIA	9,225	Buy on Weaknees	9,400	9,675	8,925	Consolidation, entry level: 8950-9225
BBRI	3,880	Buy on Weaknees	3,950	4,070	3,760	Consolidation, entry level: 3760-3880
AMMN	8,250	Buy on Weaknees	8,400	8,650	8,000	Consolidation, entry level: 8025-8250
ENRG	525	Buy on Weaknees	535	550	505	Consolidation, entry level: 510-525

NET FOREIGN BUY / SELL



Monday, July 28, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	2,480	11.7%	165.01 B	3					BRPT	2,480	324%	585	2,500	-1%
2 BBRI	3,880	-1.8%	87.58 B	2					BBRI	3,880	15%	3,360	5,575	-30%
3 GOTO	58	-1.7%	81.63 B	6					GOTO	58	16%	50	89	-35%
4 CUAN	1,530	-0.3%	61.21 B	1					CUAN	1,530	223%	473	1,795	-15%
5 ENRG	525	10.3%	37.88 B	3					ENRG	525	255%	148	540	-3%
6 ASII	5,000	-1.0%	35.52 B	16					ASII	5,000	14%	4,370	5,300	-6%
7 TPIA	9,225	1.4%	33.60 B	5					TPIA	9,225	75%	5,275	11,225	-18%
8 BREN	7,650	-1.0%	22.52 B	4					BREN	7,650	83%	4,170	12,100	-37%
9 BRIS	2,870	0.7%	21.06 B	16					BRIS	2,870	44%	2,000	3,350	-14%
10 AMMN	8,250	0.0%	18.38 B	11					AMMN	8,250	83%	4,500	12,450	-34%
11 TLKM	2,820	-0.7%	17.05 B	7					TLKM	2,820	38%	2,050	3,190	-12%
12 DEWA	218	0.9%	11.44 B	1					DEWA	218	246%	63	228	-4%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BMRI	4,690	-2.3%	(120.43 B)	1					BMRI	4,690	10%	4,250		7,550	-38%
2	BBKA	8,450	-0.6%	(83.18 B)	8					BBKA	8,450	16%	7,275		10,950	-23%
3	BBNI	4,090	-3.1%	(79.69 B)	1					BBNI	4,090	13%	3,610		5,850	-30%
4	ANTM	2,970	-2.0%	(69.83 B)	1					ANTM	2,970	135%	1,265		3,660	-19%
5	ICBP	10,550	1.9%	(40.04 B)	2					ICBP	10,550	12%	9,450		12,875	-18%
6	BRMS	430	-1.8%	(39.05 B)	2					BRMS	430	195%	146		510	-16%
7	KLBF	1,485	-1.7%	(23.03 B)	2					KLBF	1,485	51%	985		1,795	-17%
8	KRAS	320	6.7%	(19.57 B)	1					KRAS	320	240%	94		344	-7%
9	INET	300	-2.0%	(16.42 B)	1					INET	300	500%	50		332	-10%
10	ITMG	22,950	-0.7%	(14.33 B)	1					ITMG	22,950	7%	21,400		28,650	-20%
11	CDIA	1,665	9.9%	(14.07 B)	1					CDIA	1,665	550%	256		1,665	0%
12	PWON	360	-0.6%	(13.68 B)	2					PWON	360	18%	304		530	-32%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Monday, July 28, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 BBRI	3,880	-1.8%			
2 TLKM	2,820	-0.7%			
3 ASII	5,000	-1.0%			
4 MDKA	2,370	-2.1%			
5 ENRG	525	10.3%			
6 DEWA	218	0.9%			
7 UNTR	23,850	-1.6%			
8 BRIS	2,870	0.7%			
9 ICBP	10,550	1.9%			
10 ADMR	1,180	-0.8%			
11 TCPI	5,850	0.0%			
12 TOWR	660	0.0%			
13 INCO	3,650	-1.6%			
14 DSNG	1,070	-2.7%			
15 CMNT	815	0.0%			
16 PAMG	75	-3.9%			
17 SMIL	286	-1.4%			
18 BTPS	1,500	-1.3%			
19 CPIN	4,990	0.8%			
20 SCMA	179	0.6%			
21 AYAM	162	0.0%			
22 AKRA	1,240	0.0%			
23 BUKA	141	0.7%			
24 PMUI	123	0.0%			
25 SIDO	525	1.9%			

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BBRI	15%	3,360	▼	5,575	-30%
TLKM	38%	2,050	▼	3,190	-12%
ASII	14%	4,370	▼	5,300	-6%
MDKA	128%	1,040	▼	2,780	-15%
ENRG	255%	148	▼	540	-3%
DEWA	246%	63	▼	228	-4%
UNTR	19%	20,025	▼	28,500	-16%
BRIS	44%	2,000	▼	3,350	-14%
ICBP	12%	9,450	▼	12,875	-18%
ADMR	69%	700	▼	1,585	-26%
TCPI	30%	4,510	▼	8,050	-27%
TOWR	49%	442	▼	885	-25%
INCO	100%	1,825	▼	4,430	-18%
DSNG	71%	625	▼	1,400	-24%
CMNT	12%	725	▼	1,140	-29%
PAMG	50%	50	▼	117	-36%
SMIL	178%	103	▼	550	-48%
BTPS	88%	800	▼	1,630	-8%
CPIN	28%	3,900	▼	5,450	-8%
SCMA	52%	118	▼	244	-27%
AYAM	49%	109	▼	166	-2%
AKRA	39%	890	▼	1,650	-25%
BUKA	32%	107	▼	166	-15%
PMUI	5%	117	▼	174	-29%
SIDO	9%	480	▼	745	-30%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Monday, July 28, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	460	466	474	486	490	ACES	-0.42%	10	-40.0%	11%	426	▼	950	-50%	
ADMR	1,110	1,145	1,180	1,245	1,260	ADMR	-0.84%	8	-1.7%	69%	700	▼	1,585	-26%	
ADRO	1,800	1,855	1,915	2,020	2,050	ADRO	-3.04%	3	-21.2%	20%	1,600	▼	4,300	-55%	
AKRA	1,190	1,205	1,240	1,265	1,280	AKRA	0.00%	11	10.7%	39%	890	▼	1,650	-25%	
AMMN	8,000	8,050	8,250	8,350	8,450	AMMN	0.00%	100	-2.7%	83%	4,500	▼	12,450	-34%	
AMRT	2,120	2,140	2,200	2,240	2,270	AMRT	0.46%	28	-22.8%	27%	1,730	▼	3,650	-40%	
ANTM	2,840	2,890	2,970	3,070	3,110	ANTM	-1.98%	13	94.8%	135%	1,265	▼	3,660	-19%	
ARTO	1,795	1,830	1,870	1,940	1,960	ARTO	0.00%	128	-23.0%	53%	1,225	▼	3,220	-42%	
ASII	4,850	4,900	5,000	5,100	5,150	ASII	-0.99%	6	2.0%	14%	4,370	▼	5,300	-6%	
BBCA	8,350	8,400	8,450	8,550	8,575	BBCA	-0.59%	19	-12.7%	16%	7,275	▼	10,950	-23%	
BBNI	3,930	4,000	4,090	4,220	4,260	BBNI	-3.08%	7	-6.0%	13%	3,610	▼	5,850	-30%	
BBRI	3,770	3,820	3,880	3,980	4,010	BBRI	-1.77%	10	-4.9%	15%	3,360	▼	5,575	-30%	
BBTN	1,150	1,165	1,195	1,225	1,240	BBTN	-1.65%	6	4.8%	58%	755	▼	1,545	-23%	
BMRI	4,540	4,610	4,690	4,830	4,870	BMRI	-2.29%	8	-17.7%	10%	4,250	▼	7,550	-38%	
BRIS	2,770	2,790	2,870	2,910	2,950	BRIS	0.70%	18	5.1%	44%	2,000	▼	3,350	-14%	
BRPT	1,920	2,040	2,480	2,720	2,940	BRPT	11.71%	224	169.6%	324%	585	▼	2,500	-1%	
CPIN	4,870	4,890	4,990	5,025	5,075	CPIN	0.81%	19	4.8%	28%	3,900	▼	5,450	-8%	
CTRA	910	920	940	960	970	CTRA	0.53%	8	-4.1%	45%	650	▼	1,430	-34%	
ESSA	585	605	635	675	690	ESSA	2.42%	17	-21.6%	25%	510	▼	1,010	-37%	
EXCL	2,400	2,450	2,550	2,650	2,700	EXCL	-2.30%	20	13.3%	24%	2,060	▼	2,700	-6%	
GOTO	55	56	58	60	61	GOTO	-1.69%	#N/A	-17.1%	16%	50	▼	89	-35%	
ICBP	10,075	10,175	10,550	10,725	10,900	ICBP	1.93%	17	-7.3%	12%	9,450	▼	12,875	-18%	
INCO	3,450	3,530	3,650	3,810	3,870	INCO	-1.62%	32	0.8%	100%	1,825	▼	4,430	-18%	
INDF	8,225	8,250	8,400	8,450	8,525	INDF	0.60%	8	9.1%	41%	5,950	▼	8,500	-1%	
INKP	5,900	5,975	6,100	6,225	6,275	INKP	-1.21%	5	-10.3%	45%	4,220	▼	9,000	-32%	
ISAT	2,200	2,220	2,270	2,300	2,320	ISAT	-0.87%	15	-8.5%	83%	1,240	▼	2,950	-23%	
ITMG	22,475	22,700	22,950	23,400	23,525	ITMG	-0.65%	4	-14.0%	7%	21,400	▼	28,650	-20%	
JPFA	1,525	1,565	1,610	1,685	1,705	JPFA	-2.72%	6	-17.0%	14%	1,415	▼	2,230	-28%	
JSMR	3,520	3,550	3,610	3,670	3,700	JSMR	-0.55%	5	-16.6%	4%	3,480	▼	5,600	-36%	
KLBF	1,440	1,455	1,485	1,515	1,530	KLBF	-1.66%	20	9.2%	51%	985	▼	1,795	-17%	
MAPA	605	615	635	655	665	MAPA	-0.78%	13	-40.7%	26%	505	▼	1,175	-46%	
MAPI	1,095	1,110	1,160	1,190	1,215	MAPI	1.31%	11	-17.7%	8%	1,075	▼	1,890	-39%	
MBMA	482	490	500	510	515	MBMA	-0.99%	146	9.2%	110%	238	▼	630	-21%	
MDKA	2,270	2,320	2,370	2,460	2,480	MDKA	-2.07%	#N/A	46.7%	128%	1,040	▼	2,780	-15%	
MEDC	1,190	1,220	1,250	1,310	1,325	MEDC	-2.72%	6	13.6%	43%	875	▼	1,540	-19%	
PGAS	1,555	1,580	1,605	1,650	1,660	PGAS	-1.23%	9	0.9%	13%	1,425	▼	1,895	-15%	
PGEO	1,555	1,570	1,620	1,650	1,675	PGEO	1.25%	29	73.3%	131%	700	▼	1,735	-7%	
PTBA	2,410	2,430	2,450	2,490	2,500	PTBA	-0.81%	6	-10.9%	9%	2,250	▼	3,180	-23%	
SIDO	492	500	525	540	550	SIDO	1.94%	16	-11.0%	9%	480	▼	745	-30%	
SMGR	2,370	2,410	2,470	2,550	2,580	SMGR	-1.20%	57	-24.9%	19%	2,070	▼	4,650	-47%	
SMRA	378	386	404	418	426	SMRA	2.02%	6	-17.6%	19%	340	▼	730	-45%	
TLKM	2,740	2,760	2,820	2,860	2,890	TLKM	-0.70%	12	4.1%	38%	2,050	▼	3,190	-12%	
TOWR	620	635	660	685	695	TOWR	0.00%	10	0.8%	49%	442	▼	885	-25%	
UNTR	23,125	23,425	23,850	24,425	24,625	UNTR	-1.55%	5	-10.9%	19%	20,025	▼	28,500	-16%	
UNVR	1,450	1,495	1,545	1,635	1,660	UNVR	-2.52%	19	-18.0%	57%	985	▼	2,630	-41%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, July 28, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,480	11.71%	224			169.57%		BRPT	2,480	324%	585		2,500	-1%
ANTM	2,970	-1.98%	13			94.75%		ANTM	2,970	135%	1,265		3,660	-19%
PGEO	1,620	1.25%	29			73.26%		PGEO	1,620	131%	700		1,735	-7%
MDKA	2,370	-2.07%				46.75%		MDKA	2,370	128%	1,040		2,780	-15%
MEDC	1,250	-2.72%	6			13.64%		MEDC	1,250	43%	875		1,540	-19%
EXCL	2,550	-2.30%	20			13.33%		EXCL	2,550	24%	2,060		2,700	-6%
AKRA	1,240	0.00%	11			10.71%		AKRA	1,240	39%	890		1,650	-25%
KLBF	1,485	-1.66%	20			9.19%		KLBF	1,485	51%	985		1,795	-17%
MBMA	500	-0.99%	146			9.17%		MBMA	500	110%	238		630	-21%
INDF	8,400	0.60%	8			9.09%		INDF	8,400	41%	5,950		8,500	-1%
BRIS	2,870	0.70%	18			5.13%		BRIS	2,870	44%	2,000		3,350	-14%
CPIN	4,990	0.81%	19			4.83%		CPIN	4,990	28%	3,900		5,450	-8%
BBTN	1,195	-1.65%	6			4.82%		BBTN	1,195	58%	755		1,545	-23%
TLKM	2,820	-0.70%	12			4.06%		TLKM	2,820	38%	2,050		3,190	-12%
ASII	5,000	-0.99%	6			2.04%		ASII	5,000	14%	4,370		5,300	-6%
PGAS	1,605	-1.23%	9			0.94%		PGAS	1,605	13%	1,425		1,895	-15%
INCO	3,650	-1.62%	32			0.83%		INCO	3,650	100%	1,825		4,430	-18%
TOWR	660	0.00%	10			0.76%		TOWR	660	49%	442		885	-25%
ADMR	1,180	-0.84%	8			-1.67%		ADMR	1,180	69%	700		1,585	-26%
AMMN	8,250	0.00%	100			-2.65%		AMMN	8,250	83%	4,500		12,450	-34%
CTRA	940	0.53%	8			-4.08%		CTRA	940	45%	650		1,430	-34%
BBRI	3,880	-1.77%	10			-4.90%		BBRI	3,880	15%	3,360		5,575	-30%
BBNI	4,090	-3.08%	7			-5.98%		BBNI	4,090	13%	3,610		5,850	-30%
ICBP	10,550	1.93%	17			-7.25%		ICBP	10,550	12%	9,450		12,875	-18%
ISAT	2,270	-0.87%	15			-8.47%		ISAT	2,270	83%	1,240		2,950	-23%
INKP	6,100	-1.21%	5			-10.29%		INKP	6,100	45%	4,220		9,000	-32%
PTBA	2,450	-0.81%	6			-10.91%		PTBA	2,450	9%	2,250		3,180	-23%
UNTR	23,850	-1.55%	5			-10.92%		UNTR	23,850	19%	20,025		28,500	-16%
SIDO	525	1.94%	16			-11.02%		SIDO	525	9%	480		745	-30%
BBCA	8,450	-0.59%	19			-12.66%		BBCA	8,450	16%	7,275		10,950	-23%
ITMG	22,950	-0.65%	4			-14.04%		ITMG	22,950	7%	21,400		28,650	-20%
JSMR	3,610	-0.55%	5			-16.63%		JSMR	3,610	4%	3,480		5,600	-36%
JPFA	1,610	-2.72%	6			-17.01%		JPFA	1,610	14%	1,415		2,230	-28%
GOTO	58	-1.69%				-17.14%		GOTO	58	16%	50		89	-35%
SMRA	404	2.02%	6			-17.55%		SMRA	404	19%	340		730	-45%
BMRI	4,690	-2.29%	8			-17.72%		BMRI	4,690	10%	4,250		7,550	-38%
MAPI	1,160	1.31%	11			-17.73%		MAPI	1,160	8%	1,075		1,890	-39%
UNVR	1,545	-2.52%	19			-18.04%		UNVR	1,545	57%	985		2,630	-41%
ADRO	1,915	-3.04%	3			-21.19%		ADRO	1,915	20%	1,600		4,300	-55%
ESSA	635	2.42%	17			-21.60%		ESSA	635	25%	510		1,010	-37%
AMRT	2,200	0.46%	28			-22.81%		AMRT	2,200	27%	1,730		3,650	-40%
ARTO	1,870	0.00%	128			-23.05%		ARTO	1,870	53%	1,225		3,220	-42%
SMGR	2,470	-1.20%	57			-24.92%		SMGR	2,470	19%	2,070		4,650	-47%
ACES	474	-0.42%	10			-40.00%		ACES	474	11%	426		950	-50%
MAPA	635	-0.78%	13			-40.65%		MAPA	635	26%	505		1,175	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

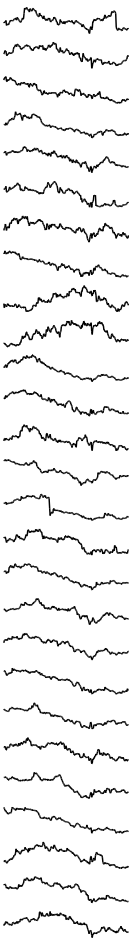
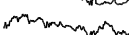
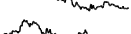
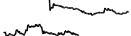
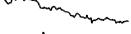
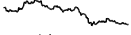
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 28, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
BRPT	2,480	11.71%	224	BRPT		169.57%	BRPT	2,480	324%	585		2,500	-1%		
ENRG	525	10.29%	11	ENRG		128.26%	ENRG	525	255%	148		540	-3%		
ANTM	2,970	-1.98%	13	ANTM		94.75%	ANTM	2,970	135%	1,265		3,660	-19%		
PGEO	1,620	1.25%	29	PGEO		73.26%	PGEO	1,620	131%	700		1,735	-7%		
BTPS	1,500	-1.32%	10	BTPS		62.16%	BTPS	1,500	88%	800		1,630	-8%		
MDKA	2,370	-2.07%		MDKA		46.75%	MDKA	2,370	128%	1,040		2,780	-15%		
ASSA	900	-1.64%	12	ASSA		30.43%	ASSA	900	99%	452		925	-3%		
ERAA	515	-1.90%	8	ERAA		27.48%	ERAA	515	65%	312		590	-13%		
BRMS	430	-1.83%	106	BRMS		24.28%	BRMS	430	195%	146		510	-16%		
EMTK	610	3.39%	8	EMTK		23.98%	EMTK	610	65%	370		665	-8%		
PTPP	416	0.00%	7	PTPP		23.81%	PTPP	416	93%	216		525	-21%		
ELSA	505	0.00%	5	ELSA		16.90%	ELSA	505	40%	360		550	-8%		
AVIA	458	0.00%	17	AVIA		14.50%	AVIA	458	36%	336		520	-12%		
MEDC	1,250	-2.72%	6	MEDC		13.64%	MEDC	1,250	43%	875		1,540	-19%		
EXCL	2,550	-2.30%	20	EXCL		13.33%	EXCL	2,550	24%	2,060		2,700	-6%		
BUKA	141	0.71%		BUKA		12.80%	BUKA	141	32%	107		166	-15%		
AKRA	1,240	0.00%	11	AKRA		10.71%	AKRA	1,240	39%	890		1,650	-25%		
KLBF	1,485	-1.66%	20	KLBF		9.19%	KLBF	1,485	51%	985		1,795	-17%		
MBMA	500	-0.99%	146	MBMA		9.17%	MBMA	500	110%	238		630	-21%		
INDF	8,400	0.60%	8	INDF		9.09%	INDF	8,400	41%	5,950		8,500	-1%		
SCMA	179	0.56%	20	SCMA		7.19%	SCMA	179	52%	118		244	-27%		
BRIS	2,870	0.70%	18	BRIS		5.13%	BRIS	2,870	44%	2,000		3,350	-14%		
CPIN	4,990	0.81%	19	CPIN		4.83%	CPIN	4,990	28%	3,900		5,450	-8%		
BBTN	1,195	-1.65%	6	BBTN		4.82%	BBTN	1,195	58%	755		1,545	-23%		
TLKM	2,820	-0.70%	12	TLKM		4.06%	TLKM	2,820	38%	2,050		3,190	-12%		
NISP	1,350	-0.37%	6	NISP		2.66%	NISP	1,350	13%	1,195		1,440	-6%		
ASII	5,000	-0.99%	6	ASII		2.04%	ASII	5,000	14%	4,370		5,300	-6%		
PGAS	1,605	-1.23%	9	PGAS		0.94%	PGAS	1,605	13%	1,425		1,895	-15%		
INCO	3,650	-1.62%	32	INCO		0.83%	INCO	3,650	100%	1,825		4,430	-18%		
TOWR	660	0.00%	10	TOWR		0.76%	TOWR	660	49%	442		885	-25%		
PANI	16,000	-1.39%	474	PANI		0.00%	PANI	16,000	222%	4,970		19,650	-19%		
GJTL	1,120	-0.88%	3	GJTL		0.00%	GJTL	1,120	27%	880		1,390	-19%		
BNGA	1,725	-0.86%	6	BNGA		-0.29%	BNGA	1,725	11%	1,550		2,020	-15%		
MPMX	975	-0.51%	7	MPMX		-1.02%	MPMX	975	6%	920		1,115	-13%		
ADMR	1,180	-0.84%	8	ADMR		-1.67%	ADMR	1,180	69%	700		1,585	-26%		
TKIM	5,875	0.43%	4	TKIM		-1.67%	TKIM	5,875	32%	4,450		8,400	-30%		
AMMN	8,250	0.00%	100	AMMN		-2.65%	AMMN	8,250	83%	4,500		12,450	-34%		
MIKA	2,470	0.00%	29	MIKA		-2.76%	MIKA	2,470	19%	2,070		3,310	-25%		
CTRA	940	0.53%	8	CTRA		-4.08%	CTRA	940	45%	650		1,430	-34%		
TBIG	2,000	2.30%	32	TBIG		-4.76%	TBIG	2,000	16%	1,720		2,310	-13%		
BBRI	3,880	-1.77%	10	BBRI		-4.90%	BBRI	3,880	15%	3,360		5,575	-30%		
HEAL	1,540	-1.28%	49	HEAL		-5.52%	HEAL	1,540	67%	920		1,725	-11%		
BBNI	4,090	-3.08%	7	BBNI		-5.98%	BBNI	4,090	13%	3,610		5,850	-30%		
SRTG	1,950	-2.01%		SRTG		-6.70%	SRTG	1,950	63%	1,200		2,880	-32%		
AUTO	2,140	-0.47%	5	AUTO		-6.96%	AUTO	2,140	21%	1,775		2,620	-18%		
MTEL	600	0.84%	23	MTEL		-6.98%	MTEL	600	23%	488		695	-14%		
MNCN	256	-1.54%	3	MNCN		-7.25%	MNCN	256	16%	220		380	-33%		
ICBP	10,550	1.93%	17	ICBP		-7.25%	ICBP	10,550	12%	9,450		12,875	-18%		
NCKL	695	-2.11%	6	NCKL		-7.95%	NCKL	695	31%	530		955	-27%		
INDY	1,370	0.00%		INDY		-8.36%	INDY	1,370	51%	905		1,825	-25%		
ISAT	2,270	-0.87%	15	ISAT		-8.47%	ISAT	2,270	83%	1,240		2,950	-23%		
PWON	360	-0.55%	8	PWON		-9.55%	PWON	360	18%	304		530	-32%		
INKP	6,100	-1.21%	5	INKP		-10.29%	INKP	6,100	45%	4,220		9,000	-32%		

57	PTBA	2,450	-0.81%	6	PTBA		-10.91%	PTBA	2,450	9%	2,250		3,180	-23%
	UNTR	23,850	-1.55%	5	UNTR		-10.92%	UNTR	23,850	19%	20,025		28,500	-16%
39	SIDO	525	1.94%	16	SIDO		-11.02%	SIDO	525	9%	480		745	-30%
	BSDE	835	3.73%	5	BSDE		-11.64%	BSDE	835	19%	700		1,340	-38%
16	BBCA	8,450	-0.59%	19	BBCA		-12.66%	BBCA	8,450	16%	7,275		10,950	-23%
	ITMG	22,950	-0.65%	4	ITMG		-14.04%	ITMG	22,950	7%	21,400		28,650	-20%
15	BFIN	790	4.64%	7	BFIN		-16.40%	BFIN	790	14%	695		1,060	-25%
	JSMR	3,610	-0.55%	5	JSMR		-16.63%	JSMR	3,610	4%	3,480		5,600	-36%
34	JPFA	1,610	-2.72%	6	JPFA		-17.01%	JPFA	1,610	14%	1,415		2,230	-28%
	GOTO	58	-1.69%		GOTO		-17.14%	GOTO	58	16%	50		89	-35%
48	SMRA	404	2.02%	6	SMRA		-17.55%	SMRA	404	19%	340		730	-45%
	BMRI	4,690	-2.29%	8	BMRI		-17.72%	BMRI	4,690	10%	4,250		7,550	-38%
17	MAPI	1,160	1.31%	11	MAPI		-17.73%	MAPI	1,160	8%	1,075		1,890	-39%
	UNVR	1,545	-2.52%	19	UNVR		-18.04%	UNVR	1,545	57%	985		2,630	-41%
75	ADRO	1,915	-3.04%	3	ADRO		-21.19%	ADRO	1,915	20%	1,600		4,300	-55%
	ESSA	635	2.42%	17	ESSA		-21.60%	ESSA	635	25%	510		1,010	-37%
41	HRUM	810	-1.22%	11	HRUM		-21.74%	HRUM	810	38%	585		1,480	-45%
	AMRT	2,200	0.46%	28	AMRT		-22.81%	AMRT	2,200	27%	1,730		3,650	-40%
23	ARTO	1,870	0.00%	128	ARTO		-23.05%	ARTO	1,870	53%	1,225		3,220	-42%
	BMTR	138	-1.43%	6	BMTR		-24.59%	BMTR	138	17%	118		252	-45%
30	SMGR	2,470	-1.20%	57	SMGR		-24.92%	SMGR	2,470	19%	2,070		4,650	-47%
	MYOR	2,060	0.98%	18	MYOR		-25.90%	MYOR	2,060	13%	1,820		3,010	-32%
24	INTP	5,275	1.44%	9	INTP		-28.72%	INTP	5,275	23%	4,290		7,950	-34%
	GGRM	9,150	-1.35%	36	GGRM		-31.07%	GGRM	9,150	9%	8,425		17,200	-47%
5	PNLF	260	-2.26%	5	PNLF		-39.53%	PNLF	260	4%	250		520	-50%
	ACES	474	-0.42%	10	ACES		-40.00%	ACES	474	11%	426		950	-50%
68	MAPA	635	-0.78%	13	MAPA		-40.65%	MAPA	635	26%	505		1,175	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BRPT 2,480 (11.7%)
ESSA 635 (2.4%)
SMRA 404 (2%)
SIDO 525 (1.9%)
ICBP 10,550 (1.9%)

Top Volume

GOTO 58 (50.9 Mn Lot)
BRPT 2,480 (3.7 Mn Lot)
ESSA 635 (1.8 Mn Lot)
MBMA 500 (1 Mn Lot)
BMRI 4,690 (0.8 Mn Lot)

Top Frekuensi

BRPT 2,480 (43k x)
BMRI 4,690 (23k x)
ADRO 1,915 (22k x)
BBRI 3,880 (21k x)
BBCA 8,450 (19k x)

Top Loser

BBNI 4,090 (-3%)
ADRO 1,915 (-3%)
MEDC 1,250 (-2.7%)
JPFA 1,610 (-2.7%)
UNVR 1,545 (-2.5%)

Top Value

BRPT 2,480 (887.4 IDR Bn)
BBCA 8,450 (497.2 IDR Bn)
BMRI 4,690 (417.4 IDR Bn)
BBRI 3,880 (336.2 IDR Bn)
GOTO 58 (295.2 IDR Bn)

All Stock Performance

Top Gainer

CLAY 925 (25%)
FUJI 496 (24.6%)
PGUN 915 (24.4%)
BUVA 133 (20.9%)
SMMA 22,700 (19.9%)

Top Volume

GOTO 58 (50.9 Mn Lot)
MINA 126 (17 Mn Lot)
BUVA 133 (9.1 Mn Lot)
BUMI 114 (8.4 Mn Lot)
WIRG 110 (5.8 Mn Lot)

Top Frekuensi

NICL 1,255 (54k x)
COIN 730 (49k x)
MINA 126 (48k x)
BRPT 2,480 (43k x)
BUVA 133 (35k x)

Top Loser

FMII 338 (-14.6%)
FITT 181 (-14.6%)
TAXI 6 (-14.2%)
PANR 730 (-14.1%)
RELI 710 (-13.4%)

Top Value

BRPT 2,480 (887.4 IDR Bn)
BBCA 8,450 (497.2 IDR Bn)
WIFI 2,850 (489.4 IDR Bn)
BMRI 4,690 (417.4 IDR Bn)
BBRI 3,880 (336.2 IDR Bn)

MSCI PRICE PERFORMANCE



Monday, July 28, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	2,480	11.71%	224	BRPT	2,480		169.57%	BRPT	2,480	324%	585		2,500	-1%
2	ANTM	2,970	-1.98%	13	ANTM	2,970		94.75%	ANTM	2,970	135%	1,265		3,660	-19%
3	TPIA	9,225	1.37%		TPIA	9,225		23.00%	TPIA	9,225	75%	5,275		11,225	-18%
4	KLBF	1,485	-1.66%	20	KLBF	1,485		9.19%	KLBF	1,485	51%	985		1,795	-17%
5	INDF	8,400	0.60%	8	INDF	8,400		9.09%	INDF	8,400	41%	5,950		8,500	-1%
6	TLKM	2,820	-0.70%	12	TLKM	2,820		4.06%	TLKM	2,820	38%	2,050		3,190	-12%
7	CPIN	4,990	0.81%	19	CPIN	4,990		4.83%	CPIN	4,990	28%	3,900		5,450	-8%
8	ASII	5,000	-0.99%	6	ASII	5,000		2.04%	ASII	5,000	14%	4,370		5,300	-6%
9	AMMN	8,250	0.00%	100	AMMN	8,250		-2.65%	AMMN	8,250	83%	4,500		12,450	-34%
10	BBNI	4,090	-3.08%	7	BBNI	4,090		-5.98%	BBNI	4,090	13%	3,610		5,850	-30%
11	BBRI	3,880	-1.77%	10	BBRI	3,880		-4.90%	BBRI	3,880	15%	3,360		5,575	-30%
12	ICBP	10,550	1.93%	17	ICBP	10,550		-7.25%	ICBP	10,550	12%	9,450		12,875	-18%
13	UNTR	23,850	-1.55%	5	UNTR	23,850		-10.92%	UNTR	23,850	19%	20,025		28,500	-16%
14	BBCA	8,450	-0.59%	19	BBCA	8,450		-12.66%	BBCA	8,450	16%	7,275		10,950	-23%
15	GOTO	58	-1.69%		GOTO	58		-17.14%	GOTO	58	16%	50		89	-35%
16	BMRI	4,690	-2.29%	8	BMRI	4,690		-17.72%	BMRI	4,690	10%	4,250		7,550	-38%
17	ADRO	1,915	-3.04%	3	ADRO	1,915		-21.19%	ADRO	1,915	20%	1,600		4,300	-55%
18	AMRT	2,200	0.46%	28	AMRT	2,200		-22.81%	AMRT	2,200	27%	1,730		3,650	-40%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N Weight%				Weight%		Industry Group Name			Weight%						
Financials				57.94		Banks			57.94						
Materials				12.77		Materials			12.77						
Consumer Staples				8.48		Telecommunication Services			7.6						
Communication Services				7.6		Food Beverage & Tobacco			4.6						
Industrials				4.59		Capital Goods			4.59						
Energy				3.85		Energy			3.85						
Consumer Discretionary				3.1		Consumer Discretionary Distribution & Retail			3.1						
Health Care				1.66		Consumer Staples Distribution & Retail			2.62						
						Pharmaceuticals, Biotechnology & Life Sciences			1.66						
						Household & Personal Products			1.26						
INDONESIA									NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List					November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA					o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -					o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Monday, July 28, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

24 Jul	UMA (AMAR)
24 Jul	UMA (HOPE)
24 Jul	UMA (BIKE)
23 Jul	UMA (CYBR)
22 Jul	UMA (PPRI)
22 Jul	UMA (DGNS)
21 Jul	UMA (RELI)
21 Jul	UMA (ASPR)
21 Jul	UMA (UNIQ)
21 Jul	UMA (AWAN)

SUSPEND / UNSUSPEND

25 Jul	Pembukaan Kembali (ARCI)
24 Jul	Penghentian Sementara (XBNI)
24 Jul	Penghentian Sementara (ARGO)
24 Jul	Pembukaan Kembali (ARTA)
24 Jul	Pembukaan Kembali (CDIA)
24 Jul	Pembukaan Kembali PYFA-W)
23 Jul	Penghentian Sementara (PPRO)
23 Jul	Penghentian Sementara (ARTA)
23 Jul	Pembukaan Kembali (ASPI)
23 Jul	Pembukaan Kembali (COIN)

AKSI KORPORASI

22 July 2025!

✦ RUPS \[Jam 14:00] : BUVA, SDMU

-

25 July 2025!

✦ Public Expose : TELE

✦ RUPS \[Jam 10:00] : TELE

-

30 July 2025!

✦ RUPS \[Jam 16:00] : KAEF

-

31 July 2025!

✦ RUPS \[Jam 10:00] : JKSW

-

01 August 2025!

✦ RUPS \[Jam 14:00] : INCF, GUNA

*Data pengumuman diambil terakhir pada hari :

Senin, 28 July 2025 pukul 08:39:25

AO- Disc On

ECONOMIC CALENDAR



Monday July 28 2025				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL			-12.7		-8
Tuesday July 29 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv JUN			\$-96.59B	\$-94.45B	\$-90.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN			0.20%		0.20%
7:30 PM	US	Wholesale Inventories MoM Adv JUN			-0.30%	-0.10%	0.00%
8:00 PM	US	S&P/Case-Shiller Home Price YoY MAY			3.40%	2.90%	3%
9:00 PM	US	JOLTs Job Openings JUN			7.769M	7.35M	7.3M
9:00 PM	US	CB Consumer Confidence JUL			93	95.5	95
Wednesday July 30 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUL/25			-0.577M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/25			6.84%		
7:15 PM	US	ADP Employment Change JUL			-33K	75K	20.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q2			-0.50%	2.50%	2.50%
7:30 PM	US	GDP Price Index QoQ Adv Q2			3.80%	2.40%	2.80%
Thursday July 31 2025				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision			4.50%	4.50%	4.50%
1:30 AM	US	Fed Press Conference					
8:30 AM	CN	NBS Manufacturing PMI JUL			49.7	49.7	49.9
8:30 AM	CN	NBS Non Manufacturing PMI JUL			50.5	50.3	50.5
7:30 PM	US	Core PCE Price Index MoM JUN			0.20%	0.30%	0.30%
7:30 PM	US	Personal Income MoM JUN			-0.40%	0.20%	0.30%
7:30 PM	US	Personal Spending MoM JUN			-0.10%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q2			1.20%		1%
7:30 PM	US	Employment Cost - Wages QoQ Q2			0.80%		0.80%
7:30 PM	US	Employment Cost Index QoQ Q2			0.90%	0.80%	0.80%
7:30 PM	US	Initial Jobless Claims JUL/26			217K	220K	220.0K
7:30 PM	US	PCE Price Index MoM JUN			0.10%	0.30%	0.30%
7:30 PM	US	PCE Price Index YoY JUN			2.30%		2.50%
8:45 PM	US	Chicago PMI JUL			40.4	41.2	43
Friday August 01 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI JUL			50.4	50.3	50.4
11:00 AM	ID	Balance of Trade JUN			\$4.3B		\$4.0B
11:00 AM	ID	Inflation Rate YoY JUL			1.87%		2.10%
7:30 PM	US	Non Farm Payrolls JUL			147K	102K	110K
7:30 PM	US	Unemployment Rate JUL			4.10%	4.20%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUL			0.20%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUL			3.70%		3.60%
7:30 PM	US	Participation Rate JUL			62.30%		62.30%
9:00 PM	US	ISM Manufacturing PMI JUL			49	49.6	49.4
9:00 PM	US	ISM Manufacturing Employment JUL			45		45.3
9:00 PM	US	Michigan Consumer Sentiment Final JUL			60.7	61.8	61.8

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